

**ONTARIO  
SUPERIOR COURT OF JUSTICE  
(COMMERCIAL LIST)**

**IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,  
R.S.C. 1985, c.C-36, AS AMENDED**

**AND IN THE MATTER OF A PLAN OF COMPROMISE OR  
ARRANGEMENT OF  
TACORA RESOURCES INC.**

**NOTICE OF APPEARANCE**

**The Consortium Bond Group** intends to respond to this Application.

October 16, 2023

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**TO: SERVICE LIST**

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PROCEEDING COMMENCED AT TORONTO

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